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Washington, D.C.

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OF COUNSEL URBAN A. LESTER

RECORDATION NO

December 13, 2002

DEC 1 3 '02

SURFACE TRANSPORTATION BOARD

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are three (3) copies of the following secondary document: Trust Indenture Supplement No. 9 (GARC Trust No. 97-2), dated November 4, 2002.

The enclosed document relates to the Trust Indenture (GARC Trust No. 97-2) and secondary documents related thereto which were previously filed with the Board under Recordation Number 20896.

The names and addresses of the parties to the enclosed document are:

Owner Trustee:

State Street Bank and Trust Company

Of Connecticut, N.A.

225 Franklin Street

Boston, Massachusetts 02110

Indenture Trustee: Bank One Trust Company One First National Plaza Chicago, Illinois 60670

Mr. Vernon A. Williams December 13, 2002 Page Two

A description of the railroad equipment covered by the enclosed document is:

One (1) railcar being ADDED to the Lease and Trust Indenture GPLX 001282.

A short summary of the document to appear in the index follows:

Trust Indenture Supplement No. 9

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of each of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anr Enclosures

RECORDATION NO. \_\_\_\_\_\_RED

## TRUST INDENTURE SUPPLEMENT NO. 9 (GARC Trust No. 97-2)

DEC 1 3 '02

3-56 PM

SURFACE TRANSPORTATION BOARD

This Indenture Supplement No. 9 (GARC Trust No. 97-2), dated November 4, 2002 (this "Indenture Supplement"), of State Street Bank and Trust Company of Connecticut N.A., not in its individual capacity but solely as trustee the ("Owner Trustee") under the Trust Agreement (GARC Trust No. 97-2), dated as of September 24, 1997 (the "Trust Agreement"), between the Owner Trustee in its individual capacity and Banc of America Commercial Finance Corporation, as Owner Participant ("Owner Participant");

## WITNESSETH:

WHEREAS, the Trust Indenture and Security Agreement (GARC Trust No. 97-2) dated as of September 24, 1997 (the "Indenture"), between the Owner Trustee and Bank One Trust Company, NA as Indenture Trustee (the "Indenture Trustee"), provides for the execution and delivery of Indenture Supplements thereto substantially in the form hereof each of which shall particularly describe the Unit covered by a related Lease Supplement under the Lease, by having attached thereto a copy of such related Lease Supplement, and shall specifically mortgage such Unit to the Indenture Trustee; and

WHEREAS, the Indenture includes the Equipment described in Lease Supplement No. 9 dated coincident herewith and made a part hereof and Schedule 1 hereto; and

NOW. THEREFORE, in order to secure the prompt payment of the principal of and Premium, if any, and interest on all of the Equipment Notes from time to time outstanding under the Indenture and the performance and observance by the Owner Trustee of all the agreements, covenants and provisions in the Indenture for the benefit of the holders of the Equipment Notes and in the Equipment Notes, subject to the terms and conditions of the Indenture, and in consideration of the premises and of the covenants contained in the Indenture and of the acceptance of the Equipment Notes by the holders thereof, and of the sum of \$1.00 paid to the Owner Trustee by the Indenture Trustee at or before the delivery hereof, the receipt whereof is hereby acknowledged, the Owner Trustee (i) has sold, assigned, transferred, pledged and confirmed, and does hereby sell, assign, transfer, pledge and confirm, a security interest in and mortgage lien on all right, title and interest of the Owner Trustee in and to the property comprising the Replacement Unit described in the copy of the Lease Supplement No. 9 attached hereto, and (ii) has sold, assigned, transferred and set over, a security interest in and mortgage lien on all of the right, title and interest of the Owner Trustee under, in and to the Lease Supplement (excluding, however, any rights to Excepted Property thereunder), referred to above, to the Indenture Trustee, its successors and assigns, in the trust created by the Indenture for the benefit of the holders from time to time of the Equipment Notes.

To have and to hold all and singular the aforesaid property unto the Indenture Trustee, its successors and assigns, in trust for the benefit and security of the holders from time to time of the Equipment Notes and for the uses and purposes and subject to the terms and provisions set forth in the Indenture.

This Supplement shall be construed as supplemental to the Indenture and shall form a part of it, and the Indenture is hereby incorporated by reference herein and is hereby ratified, approved and confirmed.

This Supplement may be executed by the Owner Trustee in separate counterparts, each of which when so executed and delivered is an original, but all such counterparts shall together constitute but one and the same Supplement.

AND FURTHER, the Owner Trustee hereby acknowledges that the Equipment referred to in the aforesaid Lease Supplement attached hereto and made a part hereof has been delivered to the Owner Trustee and is included in the property of the Owner Trustee covered by all the terms and conditions of the Trust Agreement, subject to the pledge or mortgage thereof under the Indenture.

IN WITNESS WHEREOF, the Owner Trustee and Indenture Trustee have caused this Indenture Supplement to be duly executed by one of its duly authorized officers, as of the day and year first above written.

stee and Indenture Trustee have caused the e of its duly authorized officers, as of the da
State Street Bank and Trust Company of Connecticut N.A., not in its individual capacity, but solely as Owner Trustee  By:  Name: ALISON D.B. NADEAU Title: VICE PRESIDENT
Bank One Trust Company, NA, not in its individual capacity, but solely as Indenture Trustee
By: Name:

This Supplement shall be construed as supplemental to the Indenture and shall form a part of it, and the Indenture is hereby incorporated by reference herein and is hereby ratified, approved and confirmed.

This Supplement may be executed by the Owner Trustee in separate counterparts, each of which when so executed and delivered is an original, but all such counterparts shall together constitute but one and the same Supplement.

AND FURTHER, the Owner Trustee hereby acknowledges that the Equipment referred to in the aforesaid Lease Supplement attached hereto and made a part hereof has been delivered to the Owner Trustee and is included in the property of the Owner Trustee covered by all the terms and conditions of the Trust Agreement, subject to the pledge or mortgage thereof under the Indenture.

IN WITNESS WHEREOF, the Owner Trustee and Indenture Trustee have caused this Indenture Supplement to be duly executed by one of its duly authorized officers, as of the day and year first above written.

State Street Bank and Trust Company of Connecticut N.A., not in its individual capacity, but solely as Owner Trustee

Ву:	
Name:	
Title:	

Bank One Trust Company, NA, not in its individual capacity, but solely as Indenture Trustee

By: Steven & Charles Name: steven & Charles Title: Vice President

Commonwealth of Massachusetts ) ) SS
County of Suffolk )
On this day of Amen Lean, 2002, before me personally appeared he/she said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.
SEAL My Commission Expires:
Sandra M. Black Notary Public My Commission Expires November 10, 2006
State of Illinois ) ) SS County of Cook )
On this day of, 2002, before me personally appeared, to me personally known, who being by me duly sworn, say that he/she is a of Bank One Trust Company, NA that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.
Notary Public
SEAL My Commission Expires:

Commonwealth of Massachusetts ) ) SS	
County of Suffolk )	,
On this day of, to me person	, 2002, before me personally appeared ally known, who being by me duly sworn, say that
he/she is a of St N.A., that said instrument was signed on	ate Street Bank and Trust Company of Connecticut such date on behalf of said corporation by authority edged that the execution of the foregoing instrument
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SEAL My Commission Expires:	
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State of Illinois )	
) SS	
County of Cook )	
<u>Stevenを、Chart</u> eto me personally l is a <u>Vice fresiden</u> of Bank One on such date on behalf of said corpora	kber, 2002, before me personally appeared known, who being by me duly sworn, say that he/she a Trust Company, NA that said instrument was signed tion by authority of its Board of Directors, and he pregoing instrument was the free act and deed of said
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SEAL My Commission Expires:g [9   つもしら	
	OFFICIAL SEAL SHEILA SHEREE REAVES NOTARY PUBLIC, STATE OF ILLINOIS MY COMMISSION EXPRESSIONORIS

## **SCHEDULE 1**

Car Type DOT Class Car Marking

C214 HOPPER 110 TON GPLX 001282